Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 February 2018 (the "**Prospectus**") issued by China Boqi Environmental (Holding) Co., Ltd. (the "**Company**").

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# China Boqi Environmental (Holding) Co., Ltd.

中国博奇环保(控股)有限公司 (Incorporated in the Cayman Islands with limited liability) (Stock Code: 2377)

# STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

## STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on 8 April 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

No stabilization action was carried out in relation to the Global Offering by the Stabilizing Manager during the stabilization period.

## LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option was not exercised by the Stabilizing Manager (on behalf of the International Underwriters) during the stabilization period and lapsed on 8 April 2018. Accordingly, no Share was or will be issued under the Over-allotment Option.

#### **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on 8 April 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Since no Share has been over-allocated to the placees under the International Placing, the Stabilizing Manager (or any person acting for it) has not borrowed any Share under the Stock Borrowing Agreement and has not exercised the Over-allotment Option, and no stabilizing action was carried out in relation to the Global Offering during the stabilization period.

## LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option was not exercised by the Stabilizing Manager (on behalf of the International Underwriters) during the stabilization period and lapsed on 8 April 2018. Accordingly, no Share was or will be issued under the Over-allotment Option.

#### **PUBLIC FLOAT**

Immediately after the completion of the Global Offering, the Company has complied, and will continue to comply, with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board of Directors China Boqi Environmental (Holding) Co., Ltd. Cheng Liquan Richard Chairman

Hong Kong, 8 April 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Cheng Liquan Richard as chairman and executive Director; Mr. Zeng Zhijun as executive Director; Mr. Tony Tuo Zheng, Mr. Zhu Weihang and Mr. Chen Xue as non-executive Directors; and Mr. Liu Genyu, Dr. Xie Guozhong and Mr. Lu Zhifang as independent non-executive Directors.