

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2019		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
			I (Holding) Co., Lt	d.
Date Submitted	1 March	2019		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>2377</u>	Descrip	tion : Ordinary	/ Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month_	5,000,000,000	USD0.00001	USD50,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the month	l <u>-</u>	5,000,000,000	USD0.00001	USD50,000
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_			
Increase/(decrease)	-			
Balance at close of the month	۱ <u>-</u>			

2. Preference Sh	ares					
Stock code :	N/A	_Descript	tion :	N/A		
			pref	o. of erence ares	Par value (State currency)	capital
Balance at close	of precedin	g month_				
Increase/(decrea	ıse)	_			-	
Balance at close	of the mon	th _				
3. Other Classes	of Shares					
Stock code :	N/A	_Descript	tion :	N/A		
			clas	of other ses of ares		capital
Balance at close	of precedin	g month_				
Increase/(decrea	ise)	_			-	
Balance at close	of the mon	th _				
Total authorised (USD):	share capita	al at the ei	nd of th	ne month		USD50,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of other	
	(1)	(2)	No of preference shares	classes of shares
Balance at close of preceding month	1,009,458,799	N/A	N/A	N/A
Increase/ (decrease) during the month	(710,000)	N/A	N/A	N/A
Balance at close of the month	1,008,748,799	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)		`				
(dd/mm/yyyy) 2. N/A	( / /	)	_			
2. 14/74						
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
				·		-
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /		_			
						_
(    /  /     ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del> -
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_ _ _					
Stock code (if listed)						-
Class of shares		<del></del>				
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )	<u> </u>				
0.1471						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u>_</u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
			•	ce shares)	N/A	<del>-</del> -
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 11/73	<del>- </del>	
	$\dashv$	
shares (Note 1)	<del>'  </del>	
Shares (Note 1)	/	
2. N/A		
2. <u>IV/A</u>	$\dashv$	
shares (Note 1)	<del>'</del>	
	<u>′                                    </u>	
3. N/A		
14/1	╡	
	$\Box$	
shares (Note 1	<u> </u>	
		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)		•
(Other class)	I .	•

Otl	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	• •	( / /	)		
			•	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
								-

Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
Scrip dividend		Type of Issue							month	
Scrip dividend										
Class of shares Ordinary repurchased (Note 1) Shares	5.	Scrip dividend	At price :		( /	' /	)			
Cancellation date : (dd/mm/yyyy)					( /	′ /	)	N/A	N/A	
Cancellation date : (dd/mm/yyyy)										
Shares										
AGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )	6.	Repurchase of shares			(14/	02/2	019)			
redeemed (Note 1)  Redemption of shares  Class of shares  Class of shares  issuable (Note 1)  Redemption date: ( / /  ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  Redemption date: ( / /  ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  Redemption date: ( / /  ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  Redemption date: ( / /  ) (dd/mm/yyyy)  EGM approval date: ( / /  ) (dd/mm/yyyy)					•		,	<u>(710,000)</u>	) (350,000)	
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  8. Consideration sisue  At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Guide ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )										
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)										
Class of shares  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( /	′ /	)			
Class of shares ——— issuable (Note 1)  8. Consideration At price: State currency ———— issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					( /	′ /	)			
issuable (Note 1)  8. Consideration   issue    At price: State   currency    Issue and allotment   date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / ) ( / / ) ( / ) ( / / ) ( / ) ( / / ) (								N/A	<u>N/A</u>	
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)										
(dd/mm/yyyy)	8.		At price :		( /	′ /	)			
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( /	′ /	)			
								N/A	N/A	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )		N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) (710,000)	
			(2) N/A	
	otal increase / (decrease) in preference shares of	,	N/A o N/A	
E (7	otal increase / (decrease) in other classes of sha ): These figures should be the same as the relevant apital").)	·		е

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Qian Xiaoning
Title:	Joint Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.