# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended	ł
(dd/mm/yyyy) :	

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Boqi Environmental (Holding) Co., Ltd.
Date Submitted	4 July 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2377</u> Descrip	otion : <u>Ordinar</u>	y Shares	
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	USD0.00001	USD50,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	USD0.00001	USD50,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

## 3. Other Classes of Shares

Stock code : <u>N/</u>	/A Descrip	otion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f preceding month			
Increase/(decrease	e)			
Balance at close of	f the month			

Total authorised share capital at the end of the month (State currency):

USD50,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,008,398,799	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,008,398,799	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opti	ion Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	N	Novement durin	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
O N1/A						
<u>2. N/A</u>						
shares						
(Note 1)		·				
3. N/A						
0.10/1						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	N/A	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised o	during the mor	nth from exercis	se			
of options (State cu	irrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo prece	al value ose of eding nth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	,	,					
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
	( / /	)					
<u>4. N/A</u>							
					·		<u> </u>
( / / )							
Stock code (if listed) Class of shares							
iccuchla (Nata 1)							
Subscription price							
EGM approval date							
(if applicable)	, , , ,	、					
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)	N/A	-
					ther class)		-
				χ -	/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	(//)					
Stock code ('f listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina		N/A	_
			•	ce shares) ther class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
		· · · · · · · · · · · · · · · · · · ·
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	,	)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price :       State currency       Issue and allotment (///)         5. Scrip dividend At price :       State currency       Issue and allotment (///)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares (///)         7. Redemption of shares       Class of shares (///)         7. Redemption of shares       Class of shares (///)         8. Consideration At price :       State (///)         8. Consideration At price :       State currency         8. Consideration At price :       State currency         8. Consideration At price :       State currency         9. Class of shares issuable (Note 1)       N/A         9. Class of shares       M/A         9. Class of shares <td< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></td<>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency								
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A <td>5.</td> <td>Scrip dividend</td> <td>At price :</td> <td>Issue and allotment</td> <td>( / /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend	At price :	Issue and allotment	( / /	)		
6. Repurchase of shares       Cancellation date : (///)         6. Repurchase of shares       Cancellation date : (///)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration At price :       State currency         8. Consideration At price :       State currency         9. Class of shares issuable (Note 1)       N/A         9. Class of shares       N/A         0. Class of shares       N/A				EGM approval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
shares       (dt/mm/yyy)       (/ / )         EGM approval date:       (/ / )         (dt/mm/yyy)       N/A         N/A       Issue and allotment         N/A       N/A         N/A       N/A								
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Redemption of shares       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Suble (Note 1)       Issue and allotment         Issue and allotment       ( / / )         Issue and allotment       ( / / )         Issue	6.	Repurchase of shares			( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         VA       N/A       N/A         8. Consideration issue       At price :       State currency         Issue and allotment issue       ( / / )         ( / / )       ( / / )				EGM approval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
snares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )								
Image: State currency       N/A         8. Consideration issue       State currency         Image: State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)					( / /	)	<u>N/A</u>	<u>N/A</u>
issue At price currency date : (dd/mm/yyyy)								
	8.		At price :		( / /	)		
(dd/mm/yyyy) <u>N/A N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			rdinary sh erence sh (Other c	ares	s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_\_\_Qian Xiaoning

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.