50,000

50,000

Status: New Submission



For the month ended:

Balance at close of the month

31 October 2021

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchan	ges and Clearing Limited										
Name of Issuer:	China Boqi Environmental (Holding) Co., Ltd.										
Date Submitted:	02 November 2021										
I. Movements in Aut	horised / Registered Share	e Capital									
1. Type of shares	Ordinary shares	Ordinary shares C		Not applicable			Listed on SEHK (Note 1)		Yes		
Stock code	02377		Description								
	Number o	f authorised/registere	d shares	d shares Par		Par value		horised/registe	red share capital		
Balance at close of preceding month		5,000,000,0		0,000,000	USD	0.00001		USD	50,00		,000
Increase / decrease (-)		0						USD			0

5,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD

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0.00001 USD

# **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02377		Description				
Balance at close of preceding month		1,007,106,799					
Increase / decrease (-)			0				
Balance at close of the month			1,007,106,799				

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# **III. Details of Movements in Issued Shares**

# (A). Share Options (under Share Option Schemes of the Issuer)

Type of shares issuable		Clas	ss of shares	Not applica	ıble	Shares issuable to be listed or		n SEHK (Note 1)	Yes			
Sto	Stock code of shares issuable (if listed on SEHK) (Note 1)			77							1	
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		· month	Number of share option outstanding at close of the month		month pursuant thereto				
1).	Share Option Scheme	3,120,000	3,120,000 Granted		0 3,12		20,000	0	3,120,00	20,000	79,590,679	
07 07	(29/12/2020) Options granted on 07/04/2021 Exercise price:HK\$1.51		Exercised		0							
			Cancelled		0	0						
			Lapsed	sed								
	neral Meeting approval e (if applicable)	29 December 2020										
2).	Share Option Scheme	18,000,000	Granted		0	18,000,00	0,000	0	18,000,0	00,000	79,590,679	
	(29/12/2020) Options granted on		Exercised	0								
	28/06/2021 Exercise price:HK\$1.88		Cancelled		0							
	Exercise price. Into 1.00		Lapsed		0							
	neral Meeting approval e (if applicable)	29 December 2020										

Total A (Ordinary shares)	:(
Total funds raised during the month from exercise of options: HKD	

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

# (E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares		Class o	Class of shares Not ap		olicable	Shares issuab	Shares issuable to be listed on SEHK (Note 1, 5		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) 02377											
Type of Issue		At price (if applicable)				ssue and allotment date (Note 5 and 6)	General Meeting approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		pursuant
		Currency	rrency Amount			(	(if applicable)	pursuant thereto (E)			
1). Repurchase of shares							03 June 2021	C	-1,33		1,330,000
		)									
Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)									)		

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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### V. Confirmations

Submitted by: Qian Xiaoning

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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